UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

FOX ROTHSCHILD LLP

49 Market St.

Morristown, NJ 07960

Joseph J. DiPasquale, Esq.

jdpasquale@foxrothschild.com

Telephone: (973) 992-4800

Facsimile: (973) 992-9125

Proposed Counsel to the Debtor and Debtor in Possession

In Re:

ASSUNCAO BROS., INC.,

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-16159 - CMG

Judge: Hon. Christine M. Gravelle

NOTICE OF 341 MEETING OF CREDITORS

WHEREAS on August 9, 2022 the Court sent a notice of bankruptcy in the above-captioned case [D.I. 42] and scheduled a meeting of creditors pursuant to 11 U.S.C. § 341 (the "341 Meeting") for September 1, 2022 at 12:00 p.m. (ET).

PLEASE TAKE NOTICE that the 341 Meeting has been adjourned and will now occur on September 8, 2022 at 1:00 p.m.

PLEASE TAKE FURTHER NOTICE, that the 341 Meeting shall be conducted telephonically. The dial-in information for the 341 Meeting is:

+1-215-299-3000 US Toll +1-800-598-1154 US Toll Free Access code: 161 412 1622

PLEASE TAKE FURTHER NOTICE that parties that wish to participate in the 341

Meeting should provide an email with their names and affiliations to the following parties in

Case 22-16159-CMG Doc 65 Filed 08/18/22 Entered 08/18/22 12:39:48 Desc Main Document Page 2 of 4

advance of the 341 Meeting: jdipasquale@foxrothschild.com, jcaneco@foxrothschild.com, mherz@foxrothschild.com, msteen@foxrothschild.com, Maggie.mcgee@usdoj.gov, and srever@genovaburns.com.

Dated: August 18, 2022 FOX ROTHSCHILD LLP

Proposed Counsel to the Debtor

By: /s/ Joseph J. DiPasquale
Joseph J. DiPasquale, Esq.

Filed 08/18/22 Entered 08/18/22 12:39:48 Біјед 08/09/22 Бартегер 1/08/09/22 11:31:06 Doc 65 Doc 42 of Ch11 Mtg C/P SubCh Page 1 of 2

Information to identify the case: Debtor Assuncao Bros., Inc. EIN: 22-1643306 Name Date case filed for chapter: 8/3/22 United States Bankruptcy Court District of New Jersey 22-16159-CMG

Official Form 309F2 (For Corporations or Partnerships under Subchapter V)

Notice of Chapter 11 Bankruptcy Case

Case number:

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 12 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at https://pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Undeliverable notices will be sent by return mail to the debtor. It is the debtor's responsibility to obtain the party's correct address, resend the returned notice, and notify this office of the party's change of address. Fallure to provide all parties with a copy of this notice may adversely affect the debtor as provided by the Bankruptcy Code.

1.	Debtor's full name	Assuncao Bros., Inc.	
2.	All other names used in the last 8 years		
3.	Address	29 Wood Avenue Edison, NJ 08820	
4.	Debtor's attorney Name and address	Joseph J. DiPasquale Fox Rothschild, LLP 49 Market Street Morristown, NJ 07960	Contact phone 973-548-3368 Email: Jdipasquale@foxrothschild.com
5.	Bankruptcy trustee Name and address	Scott S. Rever Wasserman, Jurista & Stolz 110 Allen Road, Suite 304 Ste 304 Basking Ridge, NJ 07920	Contact phone (973) 346-7603
6.	Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov. (800) 676-6856	402 East State Street Trenton, NJ 08608 Additional information may be available at the Court's Web Site: www.njb.uscourts.gov.	Hours open: 8:30 AM - 4:00 p.m., Monday - Friday (except holidays) Contact phone 609-858-9333 Date: 8/9/22

For more information, see page 2 >

Case 22-16159-CMG Case 22-16159-CMG

Doc 65 Filed 08/18/22 Entered 08/18/22 12:39:48 Desc Main Doc 42 Filed 08/18/22 Entered 08/18/22 11:31:06 Desc Notice of Ch11 Mtg C/P SubCh V Page 2 of 2

Debtor Assuncao Bros., Inc.

Case number 22-16159-CMG

7.	Meeting of creditors
	The debtor's representative
	must attend the meeting to
	be questioned under oath.
	Creditors may attend, but
	are not required to do so.

September 1, 2022 at 12:00 PM

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:

Section 341 Meeting will be conducted by telephone. Please consult the docket or contact the trustee appointed to the case for access or call-in information.

8. Proof of claim deadline

Deadline for filing proof of claim: 10/12/22 For a governmental unit: 1/30/23

proof of claim is a signed statement describing a creditor's claim. A proof of claim form ("Official Form 410") may be obtained at <u>www.uscourts.gov</u> or any bankruptcy clerk's office. You may also contact the Clerk's Office where this case is pending to request that a Proof of Claim form be mailed to you. The Clerk's Office telephone number is included on the front of this Notice. Also, Claims can be filed electronically through the court's website at: http://www.nib.uscourts.goy under File An Electronic Claim.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
 you file a proof of claim in a different amount; or

you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

9. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

Creditors with a foreign 10. address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. The debtor will generally remain in possession of the property and may continue to operate the debtor's business.

12. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

WRITING A LETTER TO THE COURT OR THE JUDGE IS NOT A SUBSTITUTE FOR FILING AN ADVERSARY COMPLAINT OBJECTING TO DISCHARGE OR DISCHARGEABILITY. IN NO CIRCUMSTANCE WILL WRITING A LETTER PROTECT YOUR RIGHTS.